

# Individualized Family Service Plan (IFSP)

|                |                    |   |
|----------------|--------------------|---|
| Referral Date: | IFSP Meeting Date: | IFSP Meeting Type: <input type="checkbox"/> Interim <input type="checkbox"/> Initial <input type="checkbox"/> Annual Evaluation |
|----------------|--------------------|---|

## Child and Family Information

|  |   |             |
|--|---|-------------|
| <b>Child Name (First/Middle/Last):</b> |   |             |
| Birth Date:                            | ID Number:  | MA Number:  |
| Address:                               |   | Home Phone: |
| <b>Parent/Guardian/Surrogate Name:</b> |   |             |
| Address:                               |   | Home Phone: |
| Address:                               |   | Work Phone: |
| E-mail:                                |   | Cell Phone: |
| Best Time to Contact:                  | Best Method of Contact: <input type="checkbox"/> Home Phone <input type="checkbox"/> Work Phone <input type="checkbox"/> Cell Phone <input type="checkbox"/> E-mail |             |

## Team Participant Signatures

Each agency or person who has a direct role in the provision of early intervention services is responsible for assisting the eligible child and family to achieve the outcomes in this IFSP.

|   |                      |   |                              |
|---|----------------------|---|------------------------------|
| _____<br><i>Service Coordinator</i>                   | _____<br><i>Date</i> | _____<br><i>Evaluator/Assessor (or involvement through other means, as appropriate)</i> | _____<br><i>Date</i>         |
| _____<br><i>Interim/Alternate Service Coordinator</i> | _____<br><i>Date</i> | _____<br><i>Other Participant</i>   | _____<br><i>Agency/Title</i> |
|   |                      |   | _____<br><i>Date</i>         |
| _____<br><i>Lead Agency Representative</i>            | _____<br><i>Date</i> | _____<br><i>Other Participant</i>   | _____<br><i>Agency/Title</i> |
|   |                      |   | _____<br><i>Date</i>         |
| _____<br><i>Parent(s)/Guardian/Surrogate</i>          | _____<br><i>Date</i> | _____<br><i>Other Participant</i>   | _____<br><i>Agency/Title</i> |
|   |                      |   | _____<br><i>Date</i>         |

## Service Coordinator Information

*If you have questions about this IFSP or any of the individuals working with your child and family, contact your service coordinator.*

|                           |         |
|---------------------------|---------|
| Service Coordinator Name: |         |
| Agency:                   |         |
| Address:                  |         |
| Work Phone:               | E-mail: |

## Projected IFSP Meeting Dates

|  |
|--|
| Projected Date <b>Six Month IFSP Review:</b>             |
| Projected Date <b>Annual IFSP Review Date:</b>           |
| Projected Date Range <b>Transition Planning Meeting:</b> |

|             |            |                    |
|-------------|------------|--------------------|
| Child Name: | ID Number: | IFSP Meeting Date: |
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**PART I - INFORMATION ABOUT MY CHILD'S DEVELOPMENT**

**Section A - Health Information**

|                         |
|-------------------------|
| <h2>General Health</h2> |
|-------------------------|

What was your child's gestational age at birth? \_\_\_\_\_ Weeks \_\_\_\_\_ Days

What was your child's birth weight? \_\_\_\_\_ Pounds \_\_\_\_\_ Ounces OR \_\_\_\_\_ Grams

|   |        |
|---|--------|
| Who is your primary care physician or other health care professional? | Phone: |
|---|--------|

|                      |
|----------------------|
| <b>IMMUNIZATIONS</b> |
|----------------------|

Do you have a copy of your child's immunization record?  Yes  No  
*If NO, please indicate the strategies to be used to obtain a copy of your child's immunization record.*

Does the immunization record have the required immunizations for your child's chronological age?  Yes  No  
*If NO, what strategies will be implemented for your child to receive the required immunizations?*

Indicate immunizations received (*immunizations in **BOLD** are required for public school*):  
 **DTaP/DT**  **Polio**  **Hib**  **HepB**  **PCV7**  Rotavirus  MCV4  Hep A  **MMR**  **Varicella**

Indicate immunizations needed (*immunizations in **BOLD** are required for public school*):  
 **DTaP/DT**  **Polio**  **Hib**  **HepB**  **PCV7**  Rotavirus  MCV4  Hep A  **MMR**  **Varicella**

|                               |
|-------------------------------|
| <b>LEAD SCREENING/TESTING</b> |
|-------------------------------|

Has your child's lead level been tested?  Yes  No *If YES, what was the level?* \_\_\_\_\_  
 Are there any concerns about your child's lead level?  Yes  No *If YES, please explain.* \_\_\_\_\_  
 \_\_\_\_\_

|                  |
|------------------|
| <b>NUTRITION</b> |
|------------------|

Are there any concerns about your child's eating, general nutrition or growth?  Yes  No  
*If YES, please explain.*

|                                |
|--------------------------------|
| <b>GENERAL HEALTH CONCERNS</b> |
|--------------------------------|

Is there anything about your child's health (special equipment, allergies, other mental or physical information) that the team should know about to better plan and provide services to your child and family?

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|-------------|------------|--------------------|
| Child Name: | ID Number: | IFSP Meeting Date: |
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**PART I - INFORMATION ABOUT MY CHILD'S DEVELOPMENT**

**Section B - Present Levels of Development**

|                           |                                |   |  |  |   |
|---------------------------|--------------------------------|---|--|--|---|
| <b>Evaluation Status:</b> | <input type="checkbox"/> Entry | <input type="checkbox"/> Interim (Birth to 3) | <input type="checkbox"/> Exit (Birth to 3) | <input type="checkbox"/> Interim (3 to Kindergarten Age) | <input type="checkbox"/> Exit (3 to Kindergarten Age) |
|---------------------------|--------------------------------|---|--|--|---|

**Present Levels of Development**

| Area                |   | Date of Assessment (MM/DD/YY)  | Name of Assessment Instrument(s) | Chronological Age | Age Level/ Age Range | Qualitative Description |
|---------------------|---|--|----------------------------------|-------------------|----------------------|-------------------------|
| Cognitive           | <b>Cognitive</b><br>(Playing, thinking and exploring)                           |  |                                  |                   |                      |                         |
|                     | <b>Communication</b><br>(Understanding others and expressing myself)            |  |                                  |                   |                      |                         |
| Social or Emotional | <b>Social or Emotional</b><br>(Emotions, feelings, and interacting with others) |  |                                  |                   |                      |                         |
|                     | <b>Adaptive</b><br>(Eating, drinking, toileting, and doing things for myself)   |  |                                  |                   |                      |                         |
| Physical            | <b>Fine Motor</b> (Using my hands for play, feeding or other activity)          |  |                                  |                   |                      |                         |
|                     | <b>Gross Motor</b> (Moving my body to change position or location)              |  |                                  |                   |                      |                         |
|                     | <b>Hearing</b>  | Did your child pass a Universal Newborn Hearing Screening? <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Not Applicable<br>Has your child seen an audiologist for a full hearing evaluation? <input type="checkbox"/> Yes <input type="checkbox"/> No<br>Are there any concerns about your child's hearing? <input type="checkbox"/> Yes <input type="checkbox"/> No<br>Results of Evaluation/Observation: |                                  |                   |                      |                         |
|                     | <b>Vision</b>   | Has your child's vision been tested? <input type="checkbox"/> Yes <input type="checkbox"/> No<br>Are there any concerns about your child's vision? <input type="checkbox"/> Yes <input type="checkbox"/> No<br>Results of Evaluation/Observation:  |                                  |                   |                      |                         |

|             |            |                    |
|-------------|------------|--------------------|
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**PART I - INFORMATION ABOUT MY CHILD'S DEVELOPMENT**  
**Section C - Eligibility for Early Intervention Services**

**Eligibility**

*Your child is eligible for early intervention services based upon the results of the evaluation process.  
 Eligibility is based on the ONE category that is checked below.*

**AT LEAST A 25% DEVELOPMENTAL DELAY**

My child is eligible for early intervention services because my child is experiencing at least a 25% delay in one or more of the following developmental areas. **Check all that apply:**

- Cognitive     Communication     Social or Emotional     Adaptive     Physical: \_\_\_ Fine Motor \_\_\_ Gross Motor

**ATYPICAL DEVELOPMENT OR BEHAVIOR**

My child is eligible for early intervention services because my child is demonstrating atypical development or behavior in one or more of the following developmental areas, that is likely to result in a subsequent delay. **Check all that apply:**

- Cognitive     Communication     Social or Emotional     Adaptive     Physical: \_\_\_ Fine Motor \_\_\_ Gross Motor

**DIAGNOSED PHYSICAL OR MENTAL CONDITION WITH A HIGH PROBABILITY OF DEVELOPMENTAL DELAY**

My child is eligible for early intervention services because my child has a diagnosed physical or mental condition that has a high probability of resulting in developmental delay. This list is not all-inclusive. **Check all that apply:**

- Chromosomal disorder: \_\_\_ Down Syndrome    \_\_\_ Other: \_\_\_\_\_
- Chronic lung disease (CLD)
- Congenital infection that is symptomatic (e.g., HIV)
- Inborn errors of metabolism associated with CNS involvement (e.g., maple syrup urine disease and galactosemia)
- Infants showing significant effects of maternal prenatal alcohol abuse (e.g., Fetal Alcohol Syndrome)
- Infants affected by intrauterine drug exposure requiring treatment or showing evidence of intrauterine growth restriction
- Intraventricular hemorrhage - Grades III or IV
- Lead poisoning, with a lead level of 20 ug/dL or greater
- Moderate to severe encephalopathy resulting from insult to the brain
- Neurodegenerative disorders with onset in infancy and early childhood (e.g., adrenoleukodystrophy, TaySachs disease)
- Periventricular Leukomalacia (PVL)
- Prematurity with birth weight of less than 1200 grams (2 lbs. 10 oz.)
- Seizure disorder where seizures are frequent or difficult to control or the underlying condition is associated with frequent cognitive impairment (e.g., infantile spasms)
- Sensory impairments
- Blind or visually impaired
- Deaf or hard of hearing
- Severe congenital malformations (e.g., meningomyelocele and congenital hydrocephalus)
- Surgical Necrotizing Enterocolitis (NEC)
- Other: \_\_\_\_\_
- Other: \_\_\_\_\_
- Other: \_\_\_\_\_

|             |            |                    |
|-------------|------------|--------------------|
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**PART I - INFORMATION ABOUT MY CHILD'S DEVELOPMENT**

**Section D - Strengths and Needs**

**Strengths and Needs**

*A description of your child's unique strengths and needs provides valuable information when planning for early intervention services that will support the development of outcomes for your child and family.*

| MY CHILD'S STRENGTHS   | MY CHILD'S NEEDS  |
|--|---|
| What are some things my child likes to do?<br>What are some things my child does well? | What are some things that are challenging for my child?<br>What are some things my child does not know how to do yet? |
|  |   |

**PART II - INFORMATION ABOUT MY FAMILY**  
**Section A - Concerns, Priorities, and Resources**

## Concerns, Priorities, and Resources

*To best support your child and family, it is helpful to know about issues and concerns that are important to your family. Your family's concerns, priorities, and resources will be used as the basis for developing outcomes and identifying strategies and activities to address the needs of your child and family. You may share as much or as little information as you choose.*

| MY FAMILY'S CONCERNS  | MY FAMILY'S PRIORITIES   | MY FAMILY'S RESOURCES  |
|---|--|--|
| <p>Concerns I have about my child's health and development. Information, resources, supports I need or want for my child and/or family.</p> | <p>My hopes and dreams for my child. The most important things for my child and/or family right now.</p> | <p>Resources that my child/family has for support, including people, activities, programs/organizations.</p> |
|   |  |  |

This information was gathered through a family-directed assessment using the following. **Check all that apply:**

|  |  |
|--|--|
| <input type="checkbox"/> Locally developed family interview tool | <input type="checkbox"/> Ages and Stages Questionnaire (ASQ) |
| <input type="checkbox"/> Routines-Based Interview (RBI)          | <input type="checkbox"/> Other tools/methods: _____          |

Family declined family-directed assessment.

|             |            |                    |
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**PART II - INFORMATION ABOUT MY FAMILY**

**Section B - Natural Environments**

**Routines In Natural Environments**

*Early intervention services are provided in natural environments. A natural environment is a location where your child and family spend time, such as in the home, child care program, or other community setting. Natural environments are where typically developing children play and learn. The information below will help us determine the natural environment(s) in which your child and family will receive early intervention services.*

Where does your child/family spend time? Check all that apply:

- |  |  |   |
|--|--|---|
| <input type="checkbox"/> Child's home      | <input type="checkbox"/> Early Head Start/Head Start | <input type="checkbox"/> Family Support Center        |
| <input type="checkbox"/> Child care center | <input type="checkbox"/> Library                     | <input type="checkbox"/> Parent's place of employment |
| <input type="checkbox"/> Religious setting | <input type="checkbox"/> Home of family member       | <input type="checkbox"/> Shelter                      |
| <input type="checkbox"/> Family child care | <input type="checkbox"/> Toddler playgroup           | <input type="checkbox"/> Other: _____                 |
|  | <input type="checkbox"/> Judy Center                 |   |

What are some of the activities that you like to do together as a family?

Is there something you would like to do as a family, but cannot do at this time?

What are the daily routines of your child and family? Are some of these routines challenging? Are there other routines that your family would like to establish?

What are the barriers that keep your child and family from participating in your daily routines and activities?

How can the program best support your family in its desire to improve or create important routines?

|             |            |                    |
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**PART III - MY CHILD/FAMILY OUTCOMES RELATED TO MY CHILD'S DEVELOPMENT**

## Child and Family Outcomes

*Based upon information from your child's present levels of development and shared reports, your child's strengths and needs, your family's concerns, priorities, and resources, and your daily routines, this plan outlines what we want to accomplish and the specific steps required. Please discuss your priority outcomes for your child and/or family, including specific skills and context. A separate "Child and Family Outcomes" form is completed for each outcome.*

| OUTCOME                           | STRATEGIES/ACTIVITIES/<br>LEARNING OPPORTUNITIES                     | MEASURABLE CRITERIA                            |
|-----------------------------------|--|--|
| What would we like to see happen? | What steps need to be taken to help accomplish the priority outcome? | How will we know when the outcome is achieved? |
|                                   |  |  |

### TIMELINE

### PARTICIPANTS - *Who will be involved?*

|       |        |               |
|-------|--------|---------------|
| Name: | Title: | Phone/E-mail: |
| Name: | Title: | Phone/E-mail: |
| Name: | Title: | Phone/E-mail: |
| Name: | Title: | Phone/E-mail: |

### OUTCOME PROGRESS REVIEW

|  |              |              |                  |                  |
|--|--------------|--------------|------------------|------------------|
| <b>Review Codes: <i>Select the code that best applies.</i></b><br>1- Proficient - <i>We did it!</i><br>2- In process - <i>We're making progress.</i><br>3- Needs development - <i>Let's make adjustments.</i><br>4- No longer needed<br>5- Postponed | <b>Code:</b> | <b>Date:</b> | <b>Initials:</b> | <b>Comments:</b> |
|  |              |              |                  |                  |
|  |              |              |                  |                  |

### OUTCOME PROGRESS RESPONSE - (ONLY NEEDED FOR PROGRESS REVIEW CODE 3)

|  |              |              |                  |                  |
|--|--------------|--------------|------------------|------------------|
| <b>Review Codes: <i>Select the code that best applies.</i></b><br>1- Revise outcome<br>2- Modify strategies/activities<br>3- Change service<br>4- Other: _____ | <b>Code:</b> | <b>Date:</b> | <b>Initials:</b> | <b>Comments:</b> |
|  |              |              |                  |                  |
|  |              |              |                  |                  |

|             |            |                    |
|-------------|------------|--------------------|
| Child Name: | ID Number: | IFSP Meeting Date: |
|-------------|------------|--------------------|

**PART IV - MY CHILD'S EARLY INTERVENTION SERVICES**

## Early Intervention Services

*Early intervention services enhance the development of your child and the capacity of your family to meet the needs of your child. Each early intervention service supports your individual child and family outcomes. A separate "Early Intervention Services" form is completed for each service/support/setting.*

| TYPE OF SERVICE        | SERVICE DESCRIPTION   |   |  |   | SETTING   |
|------------------------|---|---|--|---|---|
|                        | Number of Sessions  | Frequency   | Intensity  | Method  |   |
| <b>Please specify:</b> | <input type="checkbox"/> 1<br><input type="checkbox"/> 2<br><input type="checkbox"/> 3<br><input type="checkbox"/> 4<br><input type="checkbox"/> 5<br><input type="checkbox"/> 6<br><input type="checkbox"/> Other: _____ | <input type="checkbox"/> Only<br><input type="checkbox"/> Daily<br><input type="checkbox"/> Weekly<br><input type="checkbox"/> Monthly<br><input type="checkbox"/> Yearly<br><input type="checkbox"/> Quarterly<br><input type="checkbox"/> Semi-Annually | <i>Number of minutes per session:</i><br><input type="checkbox"/> 15<br><input type="checkbox"/> 30<br><input type="checkbox"/> 45<br><input type="checkbox"/> 50<br><input type="checkbox"/> 60<br><input type="checkbox"/> 90<br><input type="checkbox"/> 120<br><input type="checkbox"/> 180<br><input type="checkbox"/> 240<br><input type="checkbox"/> Other: _____ | <input type="checkbox"/> Group<br><input type="checkbox"/> Individual | <input type="checkbox"/> Home ( <i>Principal residence of child's family or caregivers</i> )<br><input type="checkbox"/> Community-Based Setting ( <i>Please specify</i> ): _____<br><input type="checkbox"/> Other ( <i>Please specify</i> ): _____<br><br>Justification for Other Setting:<br>_____ |

| Type of Service  | Community-Based Settings<br><i>(Where children without disabilities are typically found)</i>                                  |   |   | Other Settings<br><i>(Not community or home-based)</i>  |
|--|---|---|---|---|
| Audiology<br>Family Counseling/Training<br>Health<br>Medical (diagnosis & evaluation only)<br>Nursing<br>Nutrition<br>Occupational Therapy<br>Physical Therapy | Psychological<br>Respite Care<br>Social Work<br>Special Instruction<br>Speech/Language<br>Therapy<br>Vision Services<br>Other | Child care center (including family day care)<br>Preschool program<br>Regular nursery school<br>Early childhood center<br>Early Head Start/Head Start<br>Judy Center<br>Library | Grocery store<br>Park/Playground<br>Restaurant<br>Community/Recreation Center<br>Parent's place of employment<br>Shelter<br>Other | Early Intervention Center/Class for children with disabilities<br>Service Provider Location (e.g. Outpatient, Audiologist)<br>Hospital (Inpatient)<br>Residential facility<br>Other |

|  |  |
|--|--|
| <b>Financial Responsibility:</b> Check <b>one</b> agency responsible for payment of services.<br><input type="checkbox"/> Local School System<br><input type="checkbox"/> Local Health Department<br><input type="checkbox"/> Local Department of Social Service<br><input type="checkbox"/> Other (Please specify): _____ | <b>Provider Agency:</b> Record the name of the agency providing the service. Use the standard text designation within each agency.<br>_____<br>_____ |
| <b>Reimbursement Source:</b> Check <b>one</b> reimbursement source <i>only</i> when the agency designated as financially responsible intends to request payment for the service from another source.<br><input type="checkbox"/> Medical Assistance<br><input type="checkbox"/> Other (Please specify): _____              | <b>Provider Name/Phone Number:</b> Record the name and phone number of the individual providing the service.<br>_____<br>_____                       |

|  |   |
|--|---|
| <b>Projected Service Initiation Date:</b> Record the date on which the service is projected to begin.<br>_____<br><p align="center">MM/DD/YY</p> | <b>Projected Service Review Date:</b> Record the projected date on which the service will be reviewed.<br>_____<br><p align="center">MM/DD/YY</p> |
| <b>Projected Duration:</b> Record the time period that the service will be provided.<br>_____<br><p align="center">MM/YY</p>                     | <b>Service Ending Date:</b> Record the date on which the service ends.<br>_____<br><p align="center">MM/DD/YY</p>                                 |

|             |            |                    |
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**PART IV CONTINUED - MY CHILD'S EARLY INTERVENTION SERVICES**

|  |
|--|
| <b>Early Intervention Services (continued)</b> |
|--|

|                             |
|-----------------------------|
| <b>ASSISTIVE TECHNOLOGY</b> |
|-----------------------------|

Does my child need assistive technology services or devices to increase, maintain, or improve his/her functional capabilities?  Yes  No

**Types of Assistive Technology.** Check *all* that apply:

- Activities of Daily Living (ADL)
- Adaptive Computer Hardware
- Adaptive Computer Software
- Auditory Aids
- Augmentative and Alternative Communication Device (AAC)
- Environmental Control Units (ECUs)
- Mobility Aids
- Play, Recreation, and Leisure Aids
- Seating and Positioning
- Transportation/Safety Aids
- Vision Aids
- Other \_\_\_\_\_

|                 |
|-----------------|
| <b>Provider</b> |
|-----------------|

|                |         |
|----------------|---------|
| Provider Name: |         |
| Phone:         | E-mail: |

|                       |
|-----------------------|
| <b>TRANSPORTATION</b> |
|-----------------------|

Does this plan include the transportation necessary to enable my child and/or family to receive early intervention services?  Yes  No

**Types of Transportation:**

- Parent with reimbursement
- School Bus
- Cab/Taxi
- Public Transportation with reimbursement
- Other (Please Specify) \_\_\_\_\_

Is any special equipment needed for transporting my child?  Yes  No  
 If **YES**, specify the type of equipment: \_\_\_\_\_

|                 |
|-----------------|
| <b>Provider</b> |
|-----------------|

|                |         |
|----------------|---------|
| Provider Name: |         |
| Phone:         | E-mail: |

|             |            |                    |
|-------------|------------|--------------------|
| Child Name: | ID Number: | IFSP Meeting Date: |
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**PART V - SERVICE LINKAGES**

## Service Linkages

*Service linkages are community services and supports designed to enhance your child's development and your family's capacity to meet the needs of your child and family. A separate "Service Linkages" form is completed for each family member.*

**Service linkages are being provided for the following family member. (Check only ONE of the following.)**

- Eligible Child    
 Sibling    
 Family    
 Parent/Guardian    
 Other Relative

**SERVICE LINKAGES TO BE PROVIDED (Check ALL that apply.)**

|  |  |  |  |
|--|--|--|--|
| <p><b>Child Care/Enrichment</b></p> <input type="checkbox"/> Before/After Child Care<br><input type="checkbox"/> Camps, Day/Residential<br><input type="checkbox"/> Early Head Start/Head Start<br><input type="checkbox"/> Family Day Care<br><input type="checkbox"/> Group Child Care Centers<br><input type="checkbox"/> In-home Child Care<br><input type="checkbox"/> Preschool Program<br><input type="checkbox"/> Tutoring<br><input type="checkbox"/> Other _____ | <p><b>Income Assistance</b></p> <input type="checkbox"/> Emergency Financial Assistance<br><input type="checkbox"/> Financial Counseling<br><input type="checkbox"/> Food Stamps<br><input type="checkbox"/> Public Assistance<br><input type="checkbox"/> SSI<br><input type="checkbox"/> Other _____ | <p><b>Medical/Health</b></p> <input type="checkbox"/> Assessment<br><input type="checkbox"/> Dental Services<br><input type="checkbox"/> Diagnostic/Advisory Clinics<br><input type="checkbox"/> Equipment/Devices<br><input type="checkbox"/> Health Insurance<br><input type="checkbox"/> Home Health Care<br><input type="checkbox"/> Hospitalization<br><input type="checkbox"/> Immunizations<br><input type="checkbox"/> Mental Health Services<br><input type="checkbox"/> Prenatal Care<br><input type="checkbox"/> Prescription Drugs<br><input type="checkbox"/> Primary Health Care<br><input type="checkbox"/> Screening<br><input type="checkbox"/> Substance Abuse Treatment<br><input type="checkbox"/> Surgical Procedure<br><input type="checkbox"/> Women, Infants, and Children (WIC) Program<br><input type="checkbox"/> Other _____ | <p><b>Other</b></p> <input type="checkbox"/> Adult Education<br><input type="checkbox"/> Child Care Resource Center, Local<br><input type="checkbox"/> Family Support Center<br><input type="checkbox"/> Family Support Network, Local<br><input type="checkbox"/> Family Support Network, State<br><input type="checkbox"/> Home Visiting Program. (Please specify) _____<br><input type="checkbox"/> Housing<br><input type="checkbox"/> Judy Center<br><input type="checkbox"/> Legal Services<br><input type="checkbox"/> Parent Education<br><input type="checkbox"/> Project Independence<br><input type="checkbox"/> Recreation Program<br><input type="checkbox"/> Support Group<br><input type="checkbox"/> Other _____ |
|--|--|--|--|

**SERVICE LINKAGE PROVIDERS**

|                |                |
|----------------|----------------|
| Provider Name: | Provider Name: |
| Phone/E-mail:  | Phone/E-mail:  |
| Provider Name: | Provider Name: |
| Phone/E-mail:  | Phone/E-mail:  |

**STRATEGIES TO HELP SECURE SERVICE LINKAGES FOR THE FAMILY**

| PAYMENT SOURCES (Check all that apply.)   | PERSON(S) INVOLVED TO SECURE SERVICE LINKAGES |        |
|---|---|--------|
| <input type="checkbox"/> Health Maintenance Organization (HMO)<br><input type="checkbox"/> Medical Assistance<br><input type="checkbox"/> No fee<br><input type="checkbox"/> Other Health Insurance<br><input type="checkbox"/> Parent: Full Payment<br><input type="checkbox"/> Parent: Sliding Fee<br><input type="checkbox"/> Other: _____ | Name:   | Name:  |
|   | Title:  | Title: |
|   | Phone:  | Phone: |
|   | E-mail  | E-mail |

|             |            |                    |
|-------------|------------|--------------------|
| Child Name: | ID Number: | IFSP Meeting Date: |
|-------------|------------|--------------------|

**PART VI - AUTHORIZATION(S)**

**Authorization(s)**

**PARENT/GUARDIAN/SURROGATE CONSENT**

- I/We have had the opportunity to participate in the development of this Individualized Family Service Plan (IFSP) and have been provided reasonable notice of the IFSP meeting.
- I/We have been informed of my/our parental rights under this program through receipt of the *Parental Rights: Maryland Procedural Safeguards Notice* and a family handbook about Maryland's early intervention system.
- The early intervention services will be provided as described in the IFSP. I/We understand that the IFSP will be reviewed at least every six (6) months.
- I/We understand that my/our consent is voluntary and that I/we may revoke consent at any time.
- I/We understand the records will not be released without my/our signed and written consent except under the provisions of the Family Education Rights and Privacy Act (FERPA). This law allows the release of early intervention records to participating agencies in the early intervention system.
- I/We understand that the public agency will submit information through a statewide database. This database will be used by the Maryland State Department of Education (MSDE) and other State agencies, as appropriate, to enable funding of programs.
- I/We have been informed of the determination(s) of the IFSP team in my/our native language or other mode of communication.
- This plan reflects the outcomes that are important to my/our child and family.
- I/We understand the plan and parental rights and give permission to implement this IFSP.

\_\_\_\_\_  
*Parent(s)/Guardian/Surrogate Signature*

\_\_\_\_\_  
*Date*

**MEDICAL ASSISTANCE**

- I/We choose to accept Service Coordination for Children with Disabilities Case Management. I/we understand that the purpose of this service is to assist in gaining access to needed medical, social, educational, and other services. I/We understand that continuation of this service depends on meeting eligibility requirements for Service Coordination for Children with Disabilities, [COMAR 10.09.40].
- I/We understand that this service does not restrict or otherwise affect a participant's eligibility for other Medical Assistance benefits. I/We understand that I/we am free to choose a case manager/service coordinator for my/our child.
- I/We give permission to the provider agency to recover costs from Medicaid for service coordination, as well as health-related services, related to the implementation of my child's outcomes. I/We understand that if I/we refuse to allow the provider agency access to Medical Assistance funds, it does not relieve the public agency of its responsibility to ensure that all required services are provided to my/our child at no cost to my/our family.

\_\_\_\_\_  
*Print Child's Name*

\_\_\_\_\_  
*Medical Assistance (MA) Number*

\_\_\_\_\_  
*Parent(s)/Guardian/Surrogate Signature*

\_\_\_\_\_  
*Date*

|             |            |                    |
|-------------|------------|--------------------|
| Child Name: | ID Number: | IFSP Meeting Date: |
|-------------|------------|--------------------|

**PART VII - MY CHILD'S TRANSITION INFORMATION**

**Section A - Transition At Age Three**

**Transition At Age 3**

**TRANSITION PLANNING MEETING DATE:** \_\_\_\_\_

| EXPLANATION FOR MEETING DELAY   |  |
|---|--|
| <p>If the Transition Planning Meeting is <b>held after the child has reached 33 months of age</b>, check the response below that provides an explanation. <i>(Check only one.)</i></p> <p><input type="checkbox"/> Attempts to contact family were unsuccessful.</p> <p><input type="checkbox"/> Child was referred at 31.5 months of age or later.</p> <p><input type="checkbox"/> Family requested to reschedule or delay the meeting.</p> <p><input type="checkbox"/> Other: _____</p> | <p>If the Transition Planning Meeting <b>was not held at all prior to the child's third birthday</b>, check the response below that provides an explanation. <i>(Check only one.)</i></p> <p><input type="checkbox"/> Attempts to contact family were unsuccessful.</p> <p><input type="checkbox"/> Child was referred at 34.5 months of age or later.</p> <p><input type="checkbox"/> Family declined to participate in the meeting.</p> <p><input type="checkbox"/> Other: _____</p> |

**CONSIDERATION OF ELIGIBILITY FOR PRESCHOOL SPECIAL EDUCATION AND RELATED SERVICES (PART B)**

- Parents wish to consider Part B eligibility.       Parents DO NOT wish to consider Part B eligibility.

**COMMUNITY SERVICES**

Is the family being referred to community services?    Yes    No      **If YES, check the services that apply.**

| Developmental/Medical/Health:  | Child Care/Enrichment  | Family Support   |
|--|--|--|
| <input type="checkbox"/> Developmental Therapies (other than Part C and Part B)<br><input type="checkbox"/> Equipment/Devices<br><input type="checkbox"/> Home Health Care<br><input type="checkbox"/> Immunizations<br><input type="checkbox"/> Mental Health Services<br><input type="checkbox"/> Primary Health Care<br><input type="checkbox"/> Women, Infants, and Children (WIC) Program | <input type="checkbox"/> Camps<br><input type="checkbox"/> Family Day Care<br><input type="checkbox"/> Group Child Care<br><input type="checkbox"/> Even Start<br><input type="checkbox"/> Head Start<br><input type="checkbox"/> Play Group<br><input type="checkbox"/> Preschool Program:<br>___ Public<br>___ Private<br><input type="checkbox"/> Recreation Program<br><input type="checkbox"/> Judy Center<br><input type="checkbox"/> Home Instruction for Parents of Preschool Youngsters (HIPPY) | <input type="checkbox"/> Family Support Center<br><input type="checkbox"/> Home Visiting Program (Please specify) _____<br><input type="checkbox"/> Parent Education<br><input type="checkbox"/> Support Group<br><input type="checkbox"/> Other: _____<br><br><b>Other Community Services:</b><br>_____<br>_____<br>_____ |

**TRANSITION PLANNING MEETING NOTES/FUTURE STEPS**

| Activities | Timelines | Person(s) Responsible |
|------------|-----------|-----------------------|
|            |           |                       |

**RESULTS OF THE INITIAL IEP ELIGIBILITY DETERMINATION MEETING (TO BE COMPLETED BY SPECIAL EDUCATION STAFF)**

**SPECIAL EDUCATION STAFF:** Complete this section and submit to Part C Data Entry **immediately following** the initial IEP eligibility determination meeting. *Check the statement that indicates results of the initial IEP eligibility determination meeting.*

- The child is determined to be **ELIGIBLE** for ongoing services through an IFSP or preschool special education and related services through an IEP.
- The child is determined to be **INELIGIBLE** for ongoing services through an IFSP or preschool special education and related services through an IEP.

|             |            |                    |
|-------------|------------|--------------------|
| Child Name: | ID Number: | IFSP Meeting Date: |
|-------------|------------|--------------------|

**PART VII - MY CHILD'S TRANSITION INFORMATION**

**Section B - Transition After Age Three**

**Transition After Age 3**

**CONSIDERATION OF SPECIAL EDUCATION AND RELATED SERVICES (PART B)**

**Prior to Kindergarten Age**

- Parents wish to consider preschool special education and related services through an IEP.
- Parent **do not** wish to consider preschool special education and related services through an IEP.

**At Kindergarten Age**

- Parents wish to consider special education and related services through an IEP.
- Parent **do not** wish to consider special education and related services through an IEP.

**COMMUNITY SERVICES**

Is the family being referred to community services?  Yes  No **If YES, check the services that apply.**

|  |  |   |
|--|--|---|
| <p><b>Developmental/Medical/Health:</b></p> <ul style="list-style-type: none"> <li><input type="checkbox"/> Developmental Therapies (other than Part C and Part B)</li> <li><input type="checkbox"/> Equipment/Devices</li> <li><input type="checkbox"/> Home Health Care</li> <li><input type="checkbox"/> Immunizations</li> <li><input type="checkbox"/> Mental Health Services</li> <li><input type="checkbox"/> Primary Health Care</li> <li><input type="checkbox"/> Women, Infants, and Children (WIC) Program</li> </ul> | <p><b>Child Care/Enrichment</b></p> <ul style="list-style-type: none"> <li><input type="checkbox"/> Camps</li> <li><input type="checkbox"/> Family Day Care</li> <li><input type="checkbox"/> Group Child Care</li> <li><input type="checkbox"/> Even Start</li> <li><input type="checkbox"/> Head Start</li> <li><input type="checkbox"/> Play Group</li> <li><input type="checkbox"/> Preschool Program: <ul style="list-style-type: none"> <li>___ Public</li> <li>___ Private</li> </ul> </li> <li><input type="checkbox"/> Recreation Program</li> <li><input type="checkbox"/> Judy Center</li> <li><input type="checkbox"/> Home Instruction for Parents of Preschool Youngsters (HIPPY)</li> </ul> | <p><b>Family Support</b></p> <ul style="list-style-type: none"> <li><input type="checkbox"/> Family Support Center</li> <li><input type="checkbox"/> Home Visiting Program (Please specify) _____</li> <li><input type="checkbox"/> Parent Education</li> <li><input type="checkbox"/> Support Group</li> <li><input type="checkbox"/> Other: _____</li> </ul> <p><b>Other Community Services:</b></p> <p>_____</p> <p>_____</p> <p>_____</p> |
|--|--|---|

**MEETING NOTES/FUTURE STEPS**

| Activities | Timelines | Person(s) Responsible |
|------------|-----------|-----------------------|
|            |           |                       |

**RESULTS OF IEP ELIGIBILITY DETERMINATION MEETING, IF APPLICABLE (TO BE COMPLETED BY SPECIAL EDUCATION STAFF)**

**SPECIAL EDUCATION STAFF:** Complete this section and submit to Part C Data Entry **immediately following** the IEP eligibility determination meeting. *Check the statement that indicates results of the IEP eligibility determination meeting.*

- The child is determined to be **ELIGIBLE** for special education and related services through an IEP.
- The child is determined to be **INELIGIBLE** for special education and related services through an IEP.

|             |            |                    |
|-------------|------------|--------------------|
| Child Name: | ID Number: | IFSP Meeting Date: |
|-------------|------------|--------------------|

**PART VIII - PARENT CONSENT (At or Before Age Three)**

**Family Choice: Consent to the Continuation or Request Termination of IFSP Services**

**Families Have A Choice**

- I/We have received a copy of the Annual Notification, "A Family Guide to Next Steps When Your Child In Early Intervention Turns 3 – Families have a choice."
- I/We have been informed about the differences between the early intervention services provided through an Individualized Family Service Plan (IFSP) under the Individuals with Disabilities Education Act (IDEA) and the preschool special education services provided through an Individualized Education Program (IEP) under IDEA.
- I/We understand my/our child has a current IFSP and that my/our child has been found eligible for preschool special education as a child with a disability under IDEA.
- I/We have been informed of my/our right to choose between the IFSP Option to continue receiving early intervention services through an IFSP or to initiate special education preschool services through an IEP.
- I/We understand that if I/we choose for my/our child to receive services through an IEP and terminate IFSP services, my/our child and family will no longer be eligible through an IFSP.
- I/We understand that if I/we choose for my/our child to receive services through an IFSP, at any time I/we may terminate participation in early intervention services through an IFSP and choose to initiate special education preschool services through an IEP.
- I/We understand that the local lead agency is required to continue to provide IFSP services under the Extended IFSP Option until the date on which services through an IEP are initiated. However if, I/we choose the IEP option but refuse to consent to the special education and related services offered in the IEP developed by the IEP team, I/we understand IFSP services will be terminated.
- I/We understand that my/our consent to the continuation of IFSP services is voluntary and that I/we may revoke consent at any time.

**FAMILY CHOICE**

**Check ONE box.**

- I/We consent to the **continuation** of early intervention services for my/our child and family through an IFSP after my/our child's third birthday.
- I/We request **termination** of early intervention services for my/our child and family through an IFSP at age 3.

\_\_\_\_\_  
Parent(s)/Guardian/Surrogate Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Service Coordinator

\_\_\_\_\_  
Date

\_\_\_\_\_  
Other Participant

\_\_\_\_\_  
Agency/Title

\_\_\_\_\_  
Date

\_\_\_\_\_  
Other Participant

\_\_\_\_\_  
Agency/Title

\_\_\_\_\_  
Date

|                   |                  |                          |
|-------------------|------------------|--------------------------|
| Child Name: _____ | ID Number: _____ | IFSP Meeting Date: _____ |
|-------------------|------------------|--------------------------|

**Individualized Family Service Plan (IFSP)  
ADD/CHANGE FORM**

| <b>IFSP Review</b>   |   |
|--|---|
| <b>CHANGES TO CHILD AND FAMILY INFORMATION</b>   | <b>REVIEW OF THE IFSP</b>   |
| <p><i>(Changes to demographic information do NOT require a parent signature.)</i></p> <p><b>Child Information:</b></p> <p>Child's Name: _____</p> <p>Address: _____</p> <p>_____</p> <p>Phone: _____</p> <p>Birthdate: _____</p> <p>Medical Assistance #: _____</p> <hr/> <p><b>Family Information:</b></p> <p>Name: _____</p> <p>Address: _____</p> <p>_____</p> <p>Phone: _____</p> <p>E-mail: _____</p> <p>Relationship to Child: _____</p> <hr/> <p><b>Service Coordinator Information:</b></p> <p>Name: _____</p> <p>Agency: _____</p> <p>Phone: _____</p> <p>E-mail: _____</p> | <p><b>Review Type:</b> Select <b>one</b>.</p> <p>Meeting Date: _____</p> <p><input type="checkbox"/> Six Month</p> <p><input type="checkbox"/> Annual</p> <p><input type="checkbox"/> Provider Request</p> <p><input type="checkbox"/> Parent Request</p> <p><input type="checkbox"/> Parent/Provider Request</p> <hr/> <p><b>Review Status:</b> Select <b>one</b>.</p> <p><input type="checkbox"/> Continue IFSP</p> <p><input type="checkbox"/> Modify IFSP</p> <p><input type="checkbox"/> Service Addition</p> <p><input type="checkbox"/> Service Modification</p> <p><input type="checkbox"/> Service Ending</p> <p><input type="checkbox"/> Add/Modify Outcomes</p> <p><input type="checkbox"/> End IFSP <i>(If selected, complete the "Reason for Inactive Status" section below.)</i></p> <hr/> <p><b>Reasons for Inactive Status:</b> Select <b>one</b>.</p> <p><b>Inactive Date:</b> _____</p> <p><input type="checkbox"/> Attempts to contact unsuccessful <i>(Birth to Kindergarten Age)</i></p> <p><input type="checkbox"/> Completion of IFSP prior to reaching age 3 <i>(Birth to 3)</i></p> <p><input type="checkbox"/> Deceased <i>(Birth to Kindergarten Age)</i></p> <p><input type="checkbox"/> Determined ineligible (<b>Note:</b> This child was never eligible.) <i>(Birth to 3)</i></p> <p><input type="checkbox"/> Moved out of state <i>(Birth to Kindergarten Age)</i></p> <p><input type="checkbox"/> Moved to another jurisdiction <i>(Birth to Kindergarten Age)</i></p> <p><i>Name of Jurisdiction:</i> _____</p> <p><input type="checkbox"/> Parent withdrawal <i>(Birth to Kindergarten Age)</i></p> <p><input type="checkbox"/> Transition at age 3 (Not Continuing on an IFSP) <i>(Birth to 3)</i></p> <p><input type="checkbox"/> Completion of IFSP prior to reaching Kindergarten Age <i>(Age 3 to Kindergarten Age)</i></p> <p><input type="checkbox"/> Transition after age 3 <i>(Age 3 to Kindergarten Age)</i></p> |

I/We have been provided with reasonable notice of the review of this IFSP. I/We have had the opportunity to participate in the review of this IFSP. I/We have been informed of my/our parental rights through the *Parental Rights: Maryland Procedural Safeguards Notice* and give permission to the early intervention program to implement any IFSP revisions based on this review.

\_\_\_\_\_  
*Parent(s)/Guardian/Surrogate Signature* \_\_\_\_\_  
*Date*

\_\_\_\_\_  
*Service Coordinator* \_\_\_\_\_  
*Date*

\_\_\_\_\_  
*Other Participant* *Agency/Title* \_\_\_\_\_  
*Date*

\_\_\_\_\_  
*Other Participant* *Agency/Title* \_\_\_\_\_  
*Date*